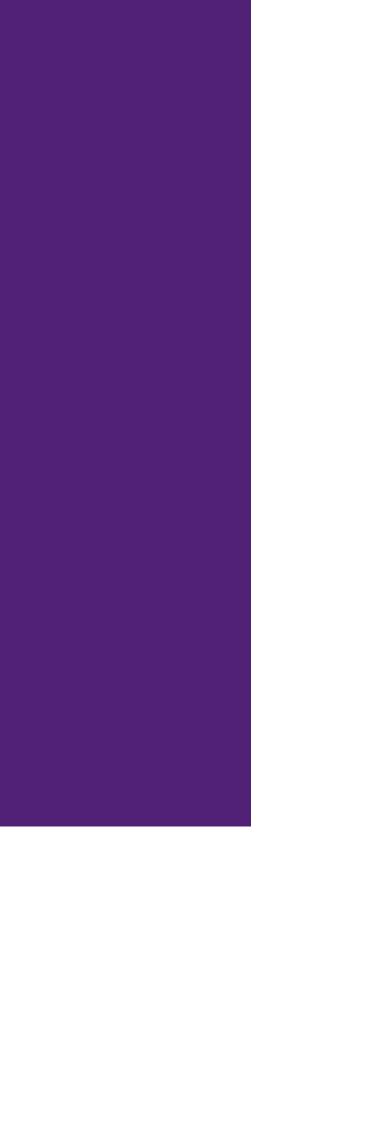
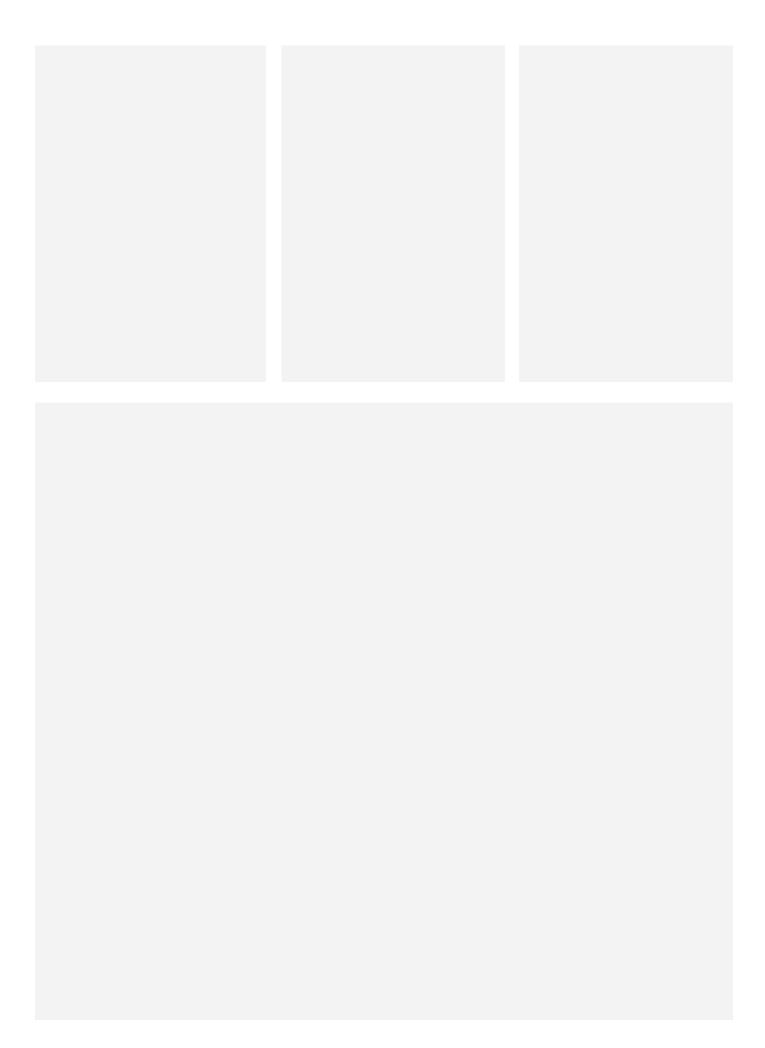
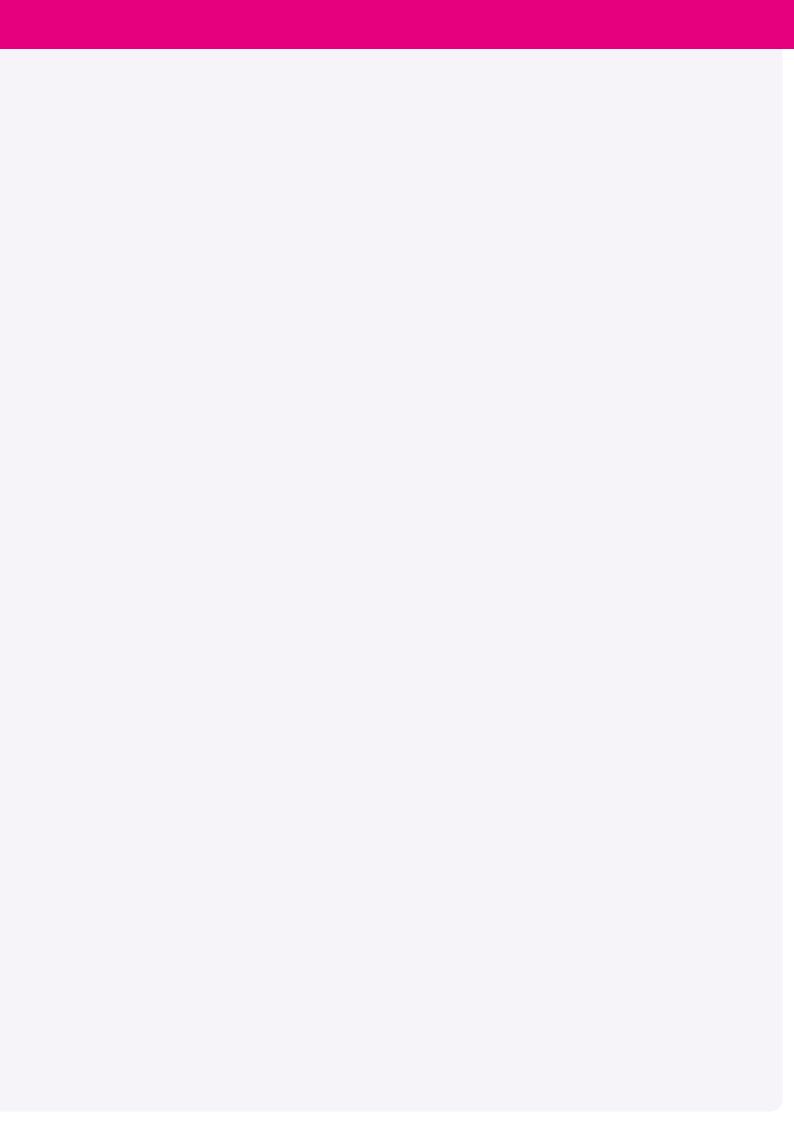
Learning Technologies Group plc

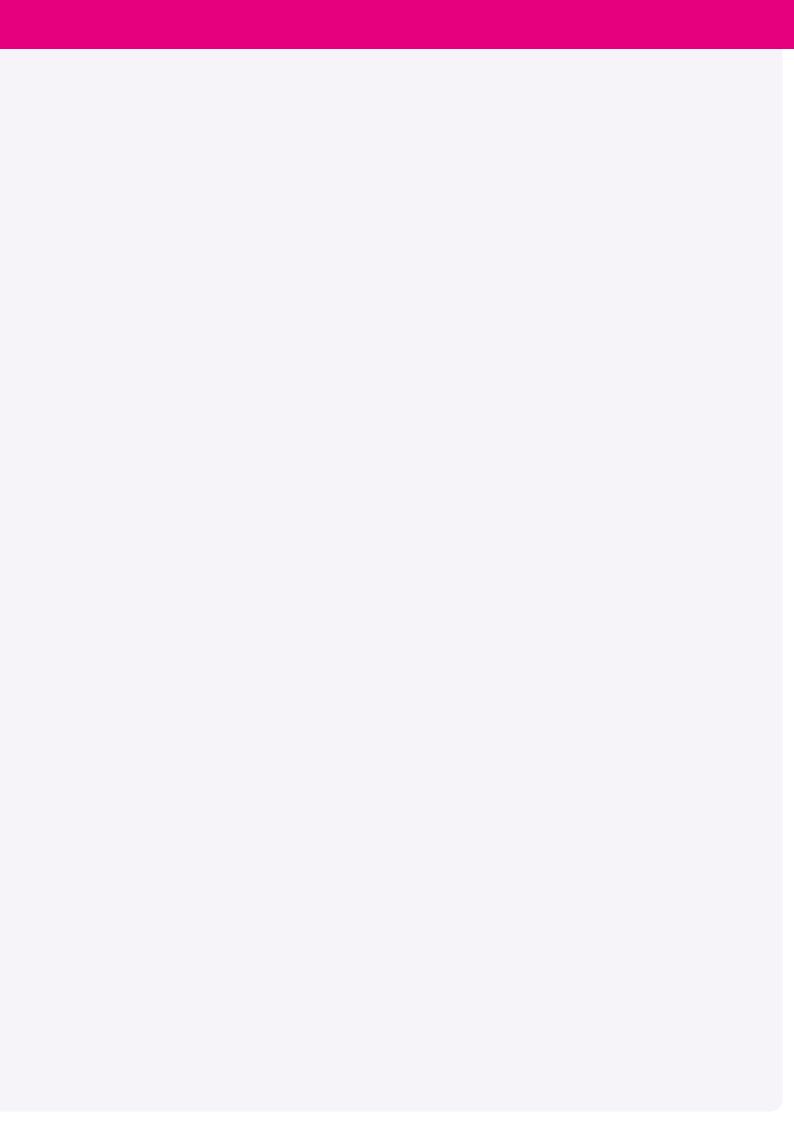
## ANNUAL REPORT 2021

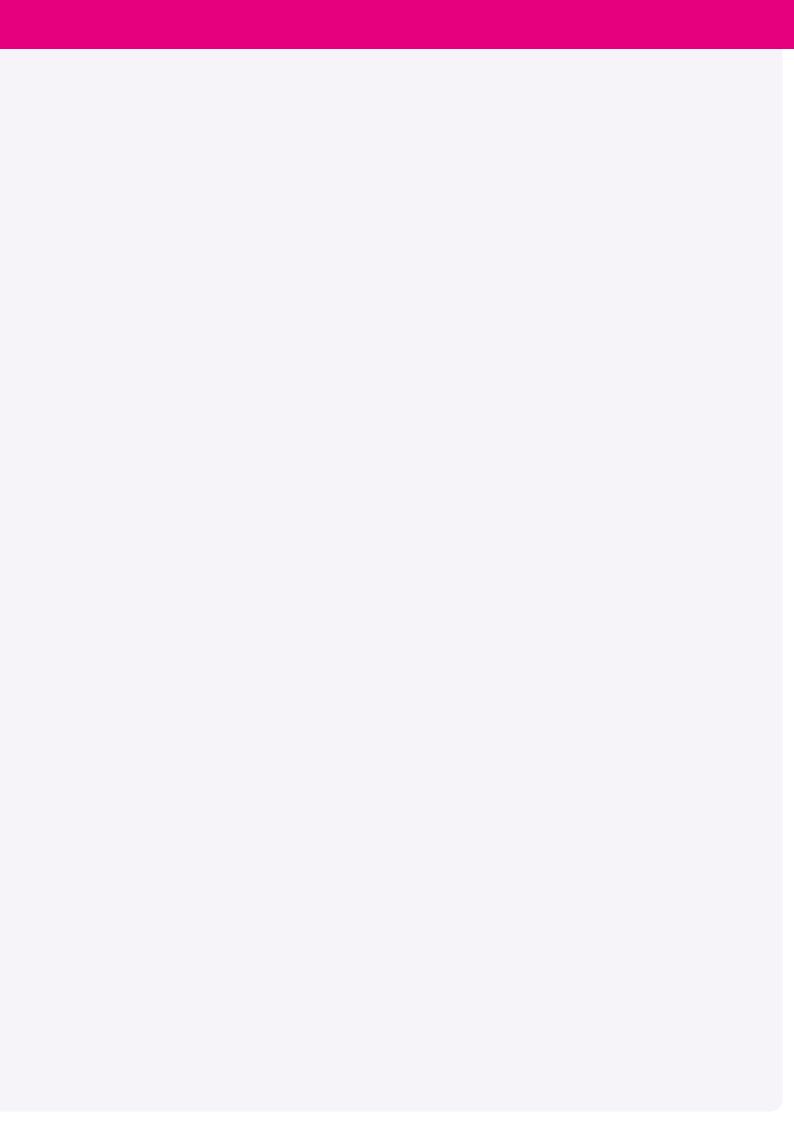


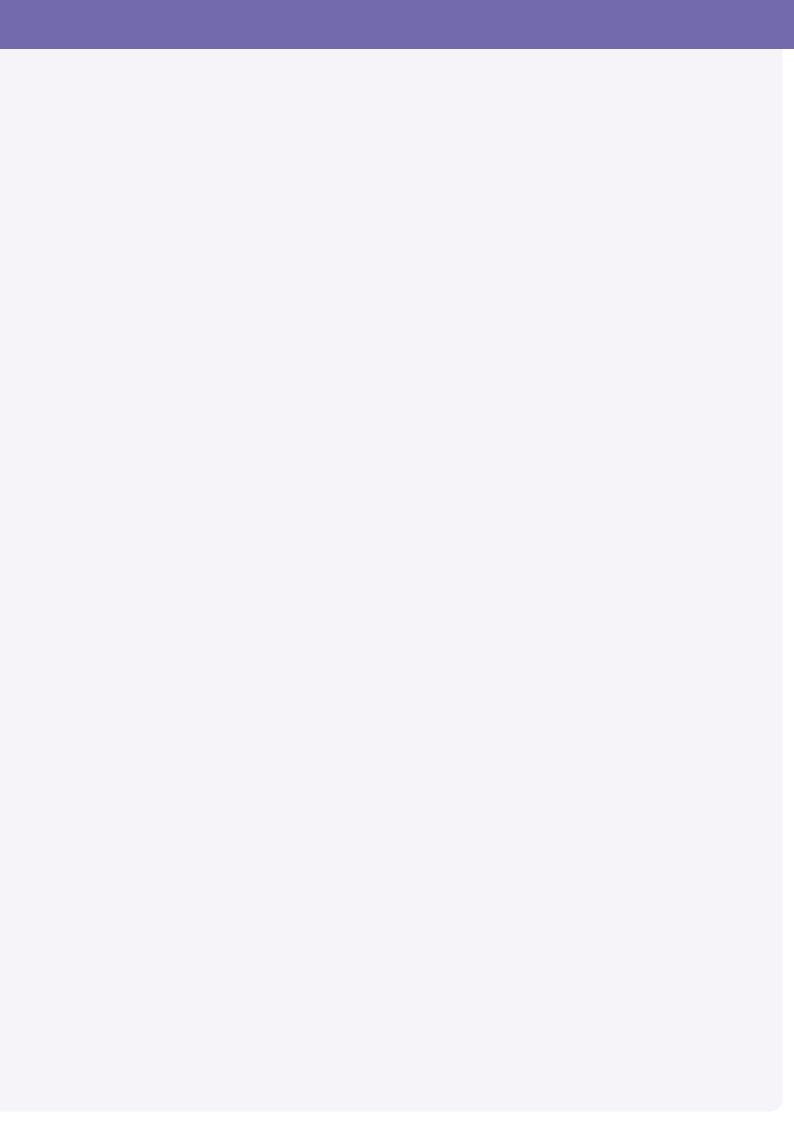


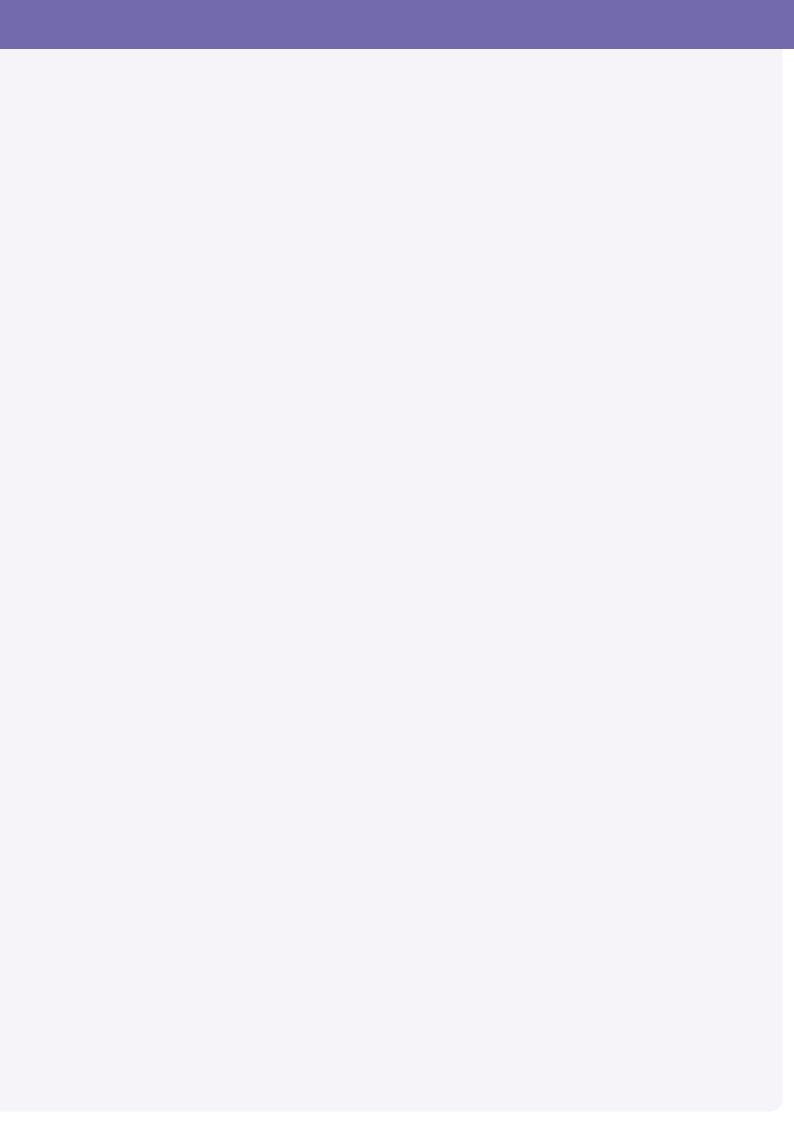


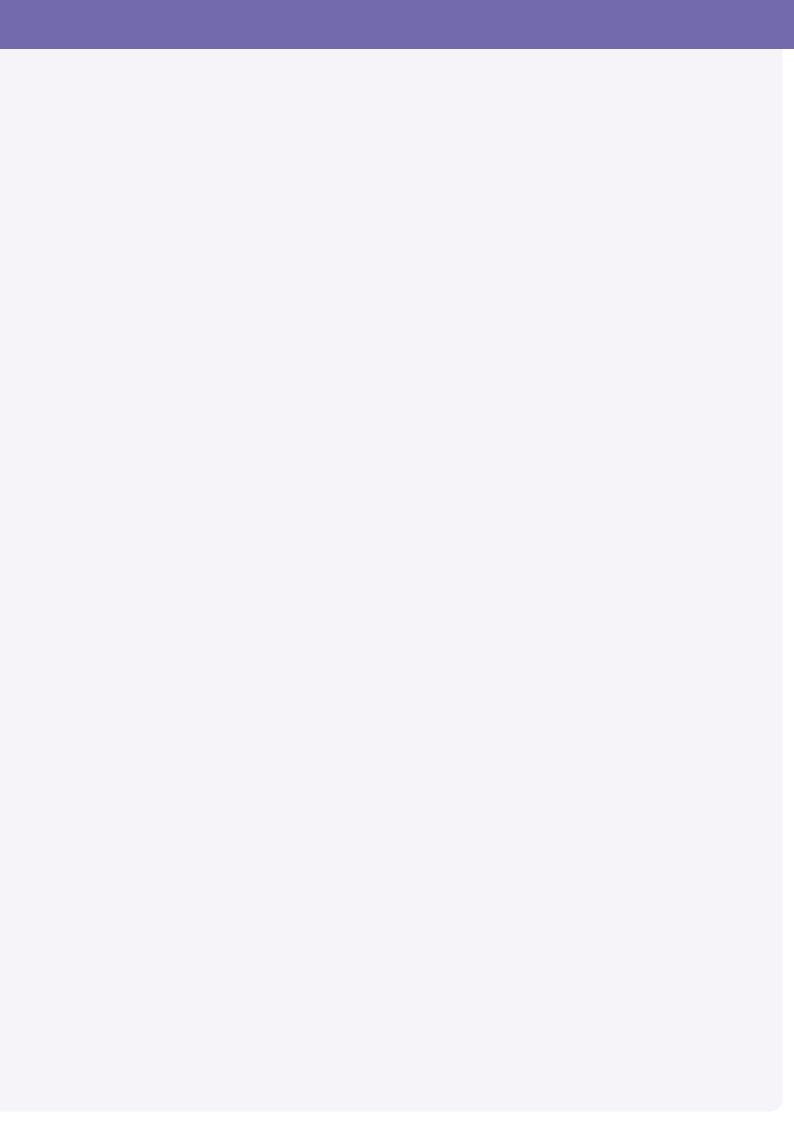




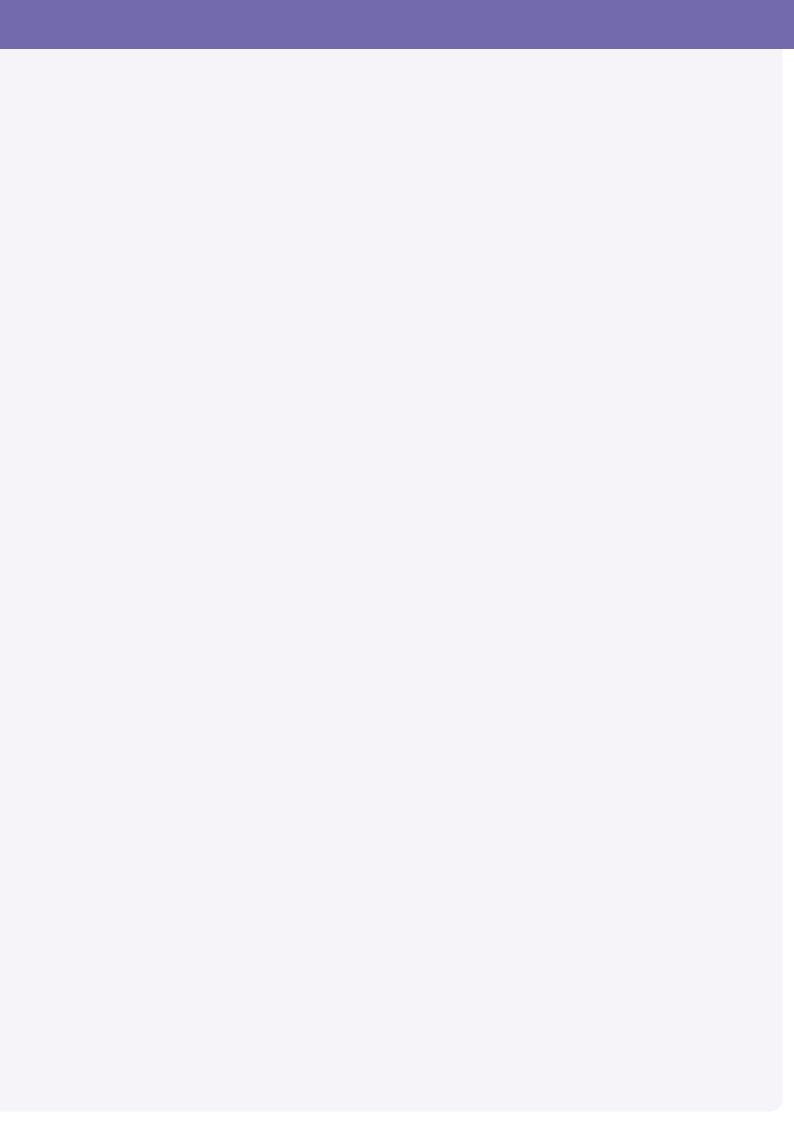












 Considering the adequacy of the disclosures relating to going concern included within the annual report against the requirements of the accounting standards and consistency of the disclosures against the forecasts and

